#001765486

BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Hot Springs

2. Designation of issue: Taxable Economic Development Refunding Revenue Bond (Fall River Health Services Project), Series 2020B.

3. Date of issue: November 19, 2020.

4. Purpose of issue: Refinance existing indebtedness used to finance the acquisition, construction, furnishing and equipping of a 25-bed hospital facility and ancillary services, a 48-bed nursing facility attached to the hospital, a physician's outpatient clinic, and site and other improvements, all located at 1201 Highway 71 South, Hot Springs, South Dakota 57747.

5. Type of bond: Economic development revenue bond issued under Chapter 9-54.

Principal amount and denomination of bond: Principal Amount: \$7,185,000;
 Denomination: \$5,000.

7. Paying dates of principal and interest:

Interest:

June 1, and December 1, commencing June 1, 2021.

Principal:

December 1 in the years 2021 through 2028.

8. Amortization schedule:

Maturity Date	Principal	Interest
(December 1)	Amount	Rate
2021	\$ 880,000	2.85%
2022	925,000	2.95
2023	955,000	3.25
2024	985,000	3.35
2025	1,020,000	3.50
2026	1,055,000	3.60
2027	1,095,000	3.75
2028	270,000	4.00

9. Interest rate or rates, including total aggregate interest total aggregate interest cost is \$1,093,039.83.	est cost: Interest rates, see 8 above;

This is to certify that the above information pertaining	ng to the Bonds issued by the City of
Hot Springs, South Dakota is true and correct on this 15	_ day of November, 2020.

By: Musta Summers Walton
Its: Finance Officer